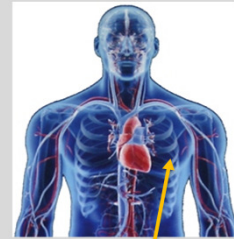


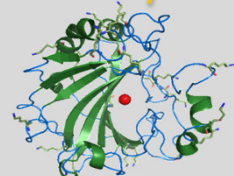
Breakthrough CO₂ capture technology 10 years ahead of U.S. government cost targets



Technology based on enzyme found in all living organisms to regulate carbon cycle



Uses low-grade, nil value heat for low costs



Sustainable with no harmful emissions or waste

Carbonic anhydrase enzyme

Technology significantly outperforms current amine solvent benchmark

Leading technology both in terms of costs and environmental impact

Robust IPR portfolio covering all viable routes to commercialization

Successfully demonstrated industrially

Ready for commercialization- First commercial project announced

Significant commercial opportunities for CO₂ reuse:

- Greenhouses
- Carbonated beverages
- Enhanced oil recovery
- Cement
- Pulp & paper
- Mitigation

Strong Partners

Investment Highlights

- Unique, proprietary technology addressing economic and environmental issues
- Breakthrough demonstration - capture costs 10 years ahead of U.S. Department of Energy target
- Significant target markets
- Commercial contract announced
- \$15 million Quebec grant confirmed for CO₂ reuse project (VCQ)

2017 Value Drivers

- Packed tower configuration validated for autonomous field application (commercial)
- Conversion of commercial opportunities
- Renewed public and private sector focus on mitigation following COP21
- Canadian announced price on carbon - \$50 p/ton
- Strengthening of barriers to entry



Demonstration Unit

Final pre-commercial technology scale-up @ 10 tonnes CO₂ captured per day successfully completed

\$28/tonne pre-compression capture costs confirmed

Industrially robust solution - autonomous operation confirmed

First commercial installation under way

Senior Management

Strong management team with deep expertise in technology development, international business and finance

Evan Price

President and Chief Executive Officer

Thom Skinner

Chief Financial Officer

Richard Surprenant

Chief Technology Officer

Louis Fradette

Director, VCQ

Sylvie Fradette

Vice President, Research and Development

Board of Directors

Seasoned BoD with heavyweight members from the technology, legal, business and industry sectors

Glenn Kelly

Chairman of the Board

Robert Manherz

Kimberly Okell

Jocelyn Proteau

Evan Price

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Shares Outstanding: 148.0M