



Press Release

For immediate release

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Stock symbol: CST

Outstanding shares: 32 895 779

CO₂ Solution prepares for a private financing

Quebec City, April 17th 2008 – CO₂ Solution Inc. ("**CO₂ Solution**") announces that it has accepted a conditional financing offer from Dundurn Capital Partners Inc. ("**DCP**"), an Ontario-based private venture capital company which invests in sustainable development, green technologies and renewable energy.

The financing will be comprised of Units (**the "Units"**) issued for a minimum amount of \$2,000,000 entitling the holder thereof to purchase one common share of the Company at a price equivalent to the volume weighted average price of the common shares of Co2 Solution during the last ten (**10**) days prior to the closing of the financing, less the maximum discount allowed by the TSX Venture Exchange and subject to a minimum price of \$0.135 per Unit.

Each Unit is composed of one common share and one warrant valid for a two-year period following the closing and allowing for the purchase of common shares at twice the Unit issue price.

Broker fees of 5% of the total amount of the financing are payable to ("**DCP**") in the form of common shares of CO₂ Solution.

The net proceeds of the Offering will be used for general operating and capital purposes.

This financing, which should be completed in May 2008, is subject to the usual closing conditions as well as appropriate authorizations from the regulatory agencies.

The TSX Venture Exchange has neither approved nor disapproved the information contained herein and accepts no responsibility for it.

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Source:

For more information concerning CO₂ Solution: www.co2solution.com

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